Appway®

Cookbook

Portal Worklist: Migration from 2.2.x to 4.x

Created by eL burro on 02.06.2014 | Version 6.0 | 607 views | 2 comments

Extensions

Problem

I've upgraded my Appway Platform to version 6.0 or greater, and I want to make sure that the PortalWorkList extension keeps functioning correctly. I haven't upgraded to version 4.0 of the extension yet. How do I make sure all the worklists are migrated properly?

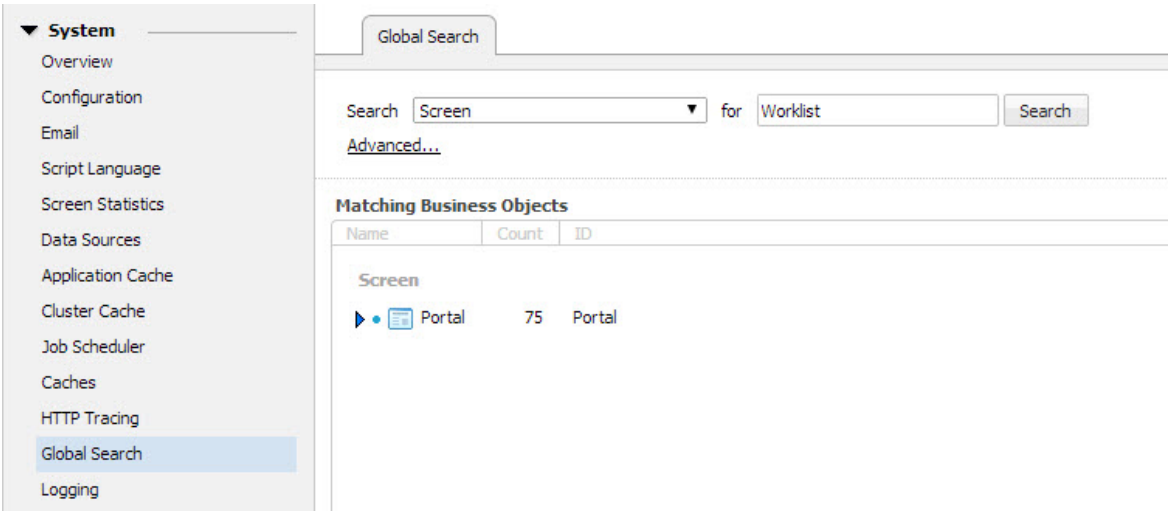
Solution

The "Workitem Set" tab is configured differently in version 4.0 of the PortalWorkList extension than in versions 2.2.x and lower. This means that when you upgrade to version 4.0, you will lose the previous configuration of this tab. For more information on the tab's new configuration, see Section 2.2 "Workitem Set Tab" of the Portal Worklist documentation.

To make sure that the worklists are migrated properly, follow these steps **before** installing version 4.0 of the extension:

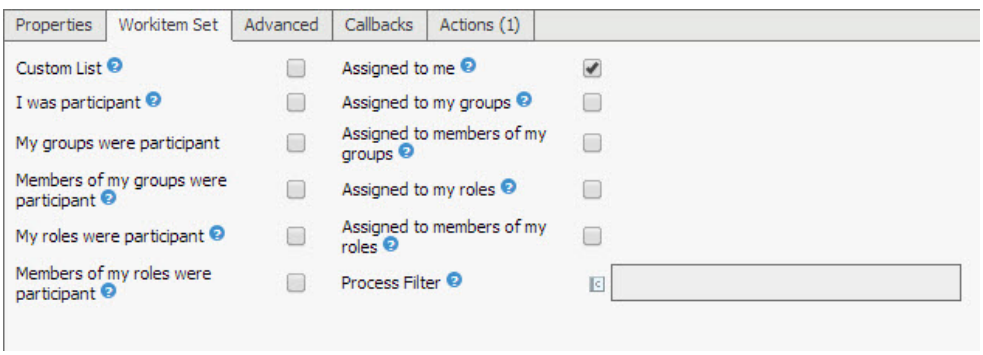
Step 1: Locate the worklists

Search for all occurrences of the "Worklist" Screen component in the solution. In the most cases these are located in the Portal Screen. Use the Global Search tool to help you find all items (Administration > Global Search).



Step 2: Make a record of the existing configuration

As there is no direct copy-paste functionality to migrate the Workitem Set configuration to the 4.0 version, make a note of it as it exists in version 2.2.x (pen and paper, screenshot...).



Step 3: Mapping

With 2.2.x still installed, map the old configuration to the new Default List properties offered by 4.0. See Section 2.2.1 "Default Lists" of the documentation for a description of each property.

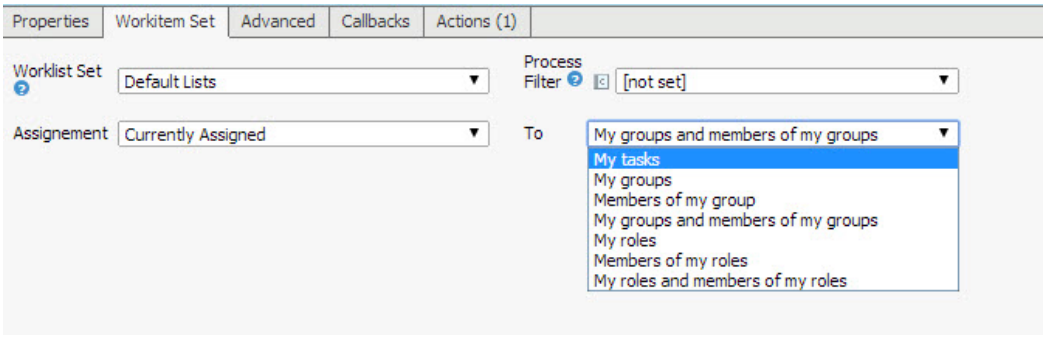
If you can't map the configuration from version 2.2.x to the new properties using Default Lists, consider using a Custom List instead.

Step 4: Install version 4.0

After mapping the configuration from 2.2.x to 4.0 for all Worklist Sets, uninstall version 2.2.x and install version 4.0 of the PortalWorkList.

Step 5: Update configuration settings

Once version 4.0 is successfully installed, change all the configuration settings to match those noted in Steps 2 and 3 above.



Step 6: Testing

Test your solution to make sure the PortalWorkList extension is working correctly.

Comments (2)



Fabian replied on 02.09.2014
Which list of the new Default Lists is corresponding to the old workitem set "I was participant"? Thanks for any hint.



eL burro replied on 16.09.2014
Hi Fabian,
for the old configuration for "I was participant" select new:
"Participant Assigned" in the Assignement and "My tasks" in the To dropdown list.